

James Audrey (CYLLID)

From: Lily Grace Burford <lburford@dgpublishing.com>
Sent: 22 February 2019 14:52
To: Edwards Dafydd Lewis (CYLLID)
Subject: The LAPF Strategic Investment Forum will take place on the 2-4th July, 2019 - The Grove, Hertfordshire.



REGISTRATION NOW OPEN

Dear Dafydd,

The next LAPF Strategic Investment Forum will take place on the **2-4th July, 2019** at the wonderful venue of The Grove, Hertfordshire.

Join us to explore the key concerns facing local authority pension funds at this crucial time for the LGPS. Our agenda will cover:

- Responsible investment
- Infrastructure
- Value for money
- Credit investing
- Investment planning
- Pooling

We'll be looking at the impact these issues have on investment policy, strategies and products. Senior pension officers and leading advisers alike will be comparing notes and seeking to map the road ahead.

The Forum this year is a carefully curated blend of presentations, interviews, panel debates and round-table discussions and I'm sure it will be a lively and informative event.

The event is free to attend for representatives from LGPS pension funds and pools and complimentary accommodation for two nights is included. However, places are limited, and this is likely to be a very popular event so early registration is recommended.

If you would like to attend, please book via the link below. Note that we are restricting attendance to a maximum of three LGPS delegates from any single fund.

We always try to address specific concerns of the LGPS community, so if you feel something is missing from the topic list above, please let us know.

I do hope you will be able to attend and look forward to seeing you there.

Kind regards,

Lily-Grace Burford

Events Coordinator

DG Publishing

Tel: 020 3904 0072

lburford@dgpublishing.com

[Register](#)

AGENDA

WEDNESDAY, 3RD JULY

08:30 - 09:00

Coffee and registration

09:00 - 09:05

Chairman's opening remarks

John Harrison, Adviser, Border to Coast

09:05 - 09:25

Portfolio Manager Presentation

Fixed income forecasts

Sponsored by T. Rowe Price

THURSDAY, 4TH JULY

08:30 - 09:00

Coffee

09:00 - 09:20

Portfolio Manager Interview

Infrastructure debt

Sponsored by Schroders

09:20 - 10:00

Panel

Sponsored by Aviva Investors

09:25 - 09:45

Portfolio Manager Presentation

Private markets

Sponsored by Pantheon Ventures

09:45 - 10:25

Panel

Global equities

Sponsored by Natixis Investment Managers

10:25 - 11:05

Roundtable Discussion

LGPS asset pooling

Introduction by Jeff Houston, Head of Pensions, LGA

11:05 - 11:25

Coffee

11:25 - 11:45

Portfolio Manager Presentation

Renewable energy

Sponsored by J.P. Morgan Asset Management

11:45 - 12:25

Panel

Factor investing

Sponsored by Invesco

12:25 - 12:45

Portfolio Manager Presentation

The implications of disruptive technology on infrastructure

Sponsored by Columbia Threadneedle Investments

12:45 - 13:45

Lunch

13:45 - 14:05

Portfolio Manager Presentation

10:00 - 10:20

Portfolio Manager Presentation

Infrastructure - how to find value globally

Sponsored by Goldman Sachs

10:20 - 10:40

Portfolio Manager Presentation

Emerging market debt

Sponsored by Franklin Templeton

10:40 - 11:05

Coffee

11:05 - 11:25

Portfolio Manager Presentation

Liquid alternatives

Sponsored by Unigestion

11:25 - 11:55

Roundtable Discussion

Analysing investment opportunities

11:55 - 12:15

Portfolio Manager Interview

The global investment environment

Ron Temple, Lazard Asset Management

12:15 - 12:55

Panel

Innovative investment opportunities

Stuart Fiertz, Cheyne Capital

12:55 - 13:00

Closing remarks

13:00

Lunch and close

Driving long term social value

*Sponsored by Legal & General Investment
Management*

14:05 - 14:45

Panel

ESG

Sponsored by Aberdeen Standard Investments

14:45 - 15:05

Portfolio Manager Presentation

Secured income assets

Andy Burgess, Insight Investment

15:05 - 15:45

Panel

Emerging markets

Sponsored by Vontobel

15:45 - 16:05

Coffee

16:05 - 16:25

Portfolio Manager Presentation

Residential property

Sponsored by BMO Global Asset Management

16:25 - 16:45

Portfolio Manager Presentation

Multi asset solutions

Sponsored by Fidelity International

16:45 - 17:20

Roundtable Discussion

Cutting costs

17:20 - 17:25

Chairman's closing remarks

17:25 - 19:00

Drinks

19:00

Dinner with featured address



Don't forget to join us on the evening of Tuesday 2nd July for a pre-Forum BBQ in the beautiful Walled Gardens at The Grove



Join us for a complimentary 4-course dinner in the evening on Wednesday 3rd of July. Relax and unwind with your fellow delegates, discuss the big issues raised during the day's conference, and savour the fine food and wine.

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